

**Date: May 15, 2025**

To,  
Listing Department,  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor, Bandra Kurla Complex,  
Mumbai-400051

**Symbol: OSELDEVICE**

**Sub: Outcome of Board Meeting**

**Re: Disclosure under Regulation 30 of SEBI (Listing Obligations and disclosure requirements) regulations, 2015**

**Dear Sir,**

Pursuant to provision of Regulation 30 and other applicable Regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company in its meeting held **today, May 15, 2025**, which commenced at 15:50 P.M. and concluded at 16:30 P.M., inter-alia, has considered and approved the followings:

- A. Subject to the approval of the members and other authorities concerned, to issue upto 18,00,000 warrants (hereinafter referred to as **“Convertible Warrant”**), at an exercise price of Rs. 268 per underlying equity share of the face value of Rs. 10 each (including a premium of Rs. 258 per equity Share) or such higher issue price as may be determined as per the SEBI (ICDR) Regulations, 2018, to the following proposed allottees (hereinafter referred to as **“Proposed Allottees”**):

SN	Name of the Proposed Allottees	Category (Promoter/ Public)	Number of Convertible Warrants
1.	Jyotsna Jawahar	Promoter	18,00,000
<b>Total</b>			<b>18,00,000</b>

- B. The Board of Directors of the Company has approved the Notice Convening Extra-Ordinary General Meeting of the Company to be held on Saturday, June 14, 2025 at 10:00 A.M through Video Conferencing (“VC”) or Other Audio Video Means (“OAVM”).
- C. Cut-off date for determining the eligibility to vote by electronic means for the purpose of Extra Ordinary General Meeting shall be Saturday, 7<sup>th</sup> June, 2025 and below are details of commencement and end date including time of E-voting period:

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## **OSEL DEVICES LIMITED**

**Registered Office:** 712, Naurang House, K.G. Marg, Connaught Place, Central Delhi, New Delhi, India - 110001

**Head Office:** Signature Tower First Floor, Plot No. 3, Sector Knowledge Park- III, Greater Noida- 201308, Uttar Pradesh, India.



E-Voting Start Date: Wednesday 11<sup>th</sup> June, 2025 at 9.00 A.M. (IST)  
E-voting End Date: Friday, 13<sup>th</sup> June, 2025 at 5.00 P.M. (IST)

As per the SEBI circular and Regulation 30 of the SEBI (LODR) Regulations, 2015 read with the relevant circular issued by SEBI, requisite information is annexed hereto.

The EGM notice and other relevant documents shall be submitted in due course.

This is for your information and record.

Thanking You,  
For **OSEL DEVICES LIMITED**

**Mukesh Kumar Sinha**  
**Whole-time Director**  
**DIN: 05330700**

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**Web:** [www.oseldevices.com](http://www.oseldevices.com) | **Email:** [info@oseldevices.com](mailto:info@oseldevices.com) | **CIN:** L72200DL2006PLC152027 | **Contact No:** 011-66667621, 0120-6351600

**ANNEXURE****DISCLOSURE AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIR/CFD/CMD/4/2015 DATED SEPTEMBER 9, 2015**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Detail</b>
<b>1.</b>	Type of securities proposed to be issued	Warrants, Convertible into equal number of equity shares
<b>2.</b>	Type of Issuance	Preferential issue to persons belongs to promoter category proposed allottee.
<b>3.</b>	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 18,00,000 warrants at an exercise price of Rs. 268 per underlying equity share of the face value of Rs. 10 each (including a premium of Rs. 258 per equity Share) or such higher issue price as may be determined as per the SEBI (ICDR) Regulations, 2018.
<b>4.</b>	Name of the Investors	As per the aforesaid list provided in the outcome of Board Meeting
<b>5.</b>	Post-allotment of securities: Outcome of the subscription Issue Price/ Allotted Price (in case of convertible) No. of investors	Not Applicable
<b>6.</b>	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	Warrant shall be convertible into equal number equity shares within a maximum tenure of 18 months from the date of allotment of the warrants. As per SEBI (ICDR) Regulations, 2018, 25% of the total issue price shall be payable up-front and the balance 75% shall be paid before the exercise of option to convert the warrants into equity shares. In case the balance payment is not received with the maximum tenure of the warrants; the amount paid on the warrants shall get lapsed.

Thanking You,  
For **OSEL DEVICES LIMITED**

**Mukesh Kumar Sinha**  
**Whole-time Director**  
**DIN: 05330700**

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