



**Date: 28 June, 2025**

**To,**  
**Listing Department,**  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Bandra Kurla Complex  
Mumbai-400051

**Symbol: OSELDEVICE**

**Sub: Outcome of Board Meeting**

**Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and disclosure requirements) regulations, 2015**

Dear Sirs,

Pursuant to provision of Regulation 30 and other applicable Regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company in its meeting held today, 28<sup>th</sup> June, 2025, which commenced at 18:00 P.M. and concluded at 18:15 P.M., inter-alia, has considered and approved the following:

1. Issued and allotted 4,85,074 (Four lakhs eighty-five thousand and seventy-four) warrants, convertible into equity Shares of face value of Rs. 10.00 each, at a price of Rs. 268.00 each (including a premium of Rs. 258.00 each) as per the SEBI (ICDR) Regulations, 2018 to the promoter category on preferential issue basis.

Pursuant to the regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, as amended, the required disclosure is attached herewith.

This is for your information and record please.

Thanking You,  
For **OSEL DEVICES LIMITED**

**Rajendra Ravi Shanker Mishra**  
**Managing Director**  
**DIN: 01628136**

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## **OSEL DEVICES LIMITED**

**Registered Office:** 712, Naurang House, K.G. Marg, Connaught Place, Central Delhi, New Delhi, India - 110001

**Head Office:** Signature Tower First Floor, Plot No. 3, Sector Knowledge Park- III, Greater Noida- 201308, Uttar Pradesh, India.

**Web:** [www.oseldevices.com](http://www.oseldevices.com) | **Email:** [info@oseldevices.com](mailto:info@oseldevices.com) | **CIN:** L72200DL2006PLC152027 | **Contact No:** 011-66667621, 0120-6351600

**DISCLOSURE AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIR/CFD/CMD/4/2015 DATED SEPTEMBER 9, 2015, AS AMENDED**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Detail</b>
<b>1.</b>	Type of securities proposed to be issued	Warrants, Convertible into equal number of equity shares
<b>2.</b>	Type of Issuance	Preferential issue to promoter
<b>3.</b>	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue Proposed: 18,00,000 warrants.  However, the subscriber has subscribed for only 4,85,074 (Four lakhs eighty-five thousand and seventy-four) warrants, convertible into equity Shares of face value of Rs. 10.00 each, at a price of Rs. 268.00 each (including a premium of Rs. 258.00 each) as per the SEBI (ICDR) Regulations, 2018 to the promoter category on preferential issue basis
<b>4.</b>	Name of the Investors	Ms. Jyotsna Jawahar (Promoter): 4,85,074 warrants
<b>5.</b>	Post-allotment of securities: Outcome of the subscription Issue Price/ Allotted Price (in case of convertible)  No. of investors	4,85,074 (Four lakhs eighty-five thousand and seventy-four) warrants, convertible into equity Shares of Rs. 10.00 each, at a price of Rs. 268.00 each (including a premium of Rs. 258.00 each) as per the SEBI (ICDR) Regulations, 2018 to the promoter category on preferential issue basis.  No. of Investors: 1 (one)
<b>6.</b>	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	Warrant shall be convertible into equal number equity shares within a maximum tenure of 18 months from the date of allotment of the warrants. As per SEBI (ICDR) Regulations, 2018, 25% of the total issue price shall be payable up-front and the balance 75% shall be paid before the exercise of option to convert the warrants into equity shares. In case the balance payment is not received with the maximum tenure of the warrants; the amount paid on the warrants shall get lapsed.

Thanking You,  
For **OSEL DEVICES LIMITED**

**Rajendra Ravi Shanker Mishra**  
Managing Director  
DIN: 01628136

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