



Date: September 01st 2025

**To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Bandra Kurla Complex
Mumbai-400051**

Symbol: OSELDEVICE

Sub: Outcome of Board Meeting

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and disclosure requirements) regulations, 2015

Dear Sirs,

Pursuant to provision of Regulation 30 and other applicable Regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company in its meeting held **today, September 01st 2025** which commenced at 11:45 A.M. and concluded at 12:16 P.M. inter-alia, has considered and approved the following:

1. Issued and allotted 15,65,400 (fifteen lakh sixty-five thousand four hundred) equity shares of the face value of Rs. 10/- each, at an issue price of Rs. 340/- per equity share (including a premium of Rs. 330/- per equity Share) as per the SEBI (ICDR) Regulations, 2018 to the non-promoter public category.
2. Issued and allotted 1,00,000 (one lakh) Convertible Warrants, at an exercise price of Rs. 340.00 per underlying equity share of the face value of Rs. 10 each (including a premium of Rs. 330.00 per equity Share) as per the SEBI (ICDR) Regulations, 2018, to the non-promoter public category.

Pursuant to the regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, as amended, the required disclosure is attached herewith.

This is for your information and record please.

Thanking You,

For OSEL DEVICES LIMITED

**Rajendra Ravi Shanker Mishra
(Managing Director)
DIN: 01628136**

OSEL DEVICES LIMITED

Registered Office: 712, Naurang House, K.G. Marg, Connaught Place, Central Delhi, New Delhi, India - 110001
Head Office: Signature Tower First Floor, Plot No. 3, Sector Knowledge Park- III, Greater Noida- 201308, Uttar Pradesh, India.

Web: www.oseldevices.com | **Email:** info@oseldevices.com | **CIN:** L72200DL2006PLC152027 | **Contact No:** 011-66667621, 0120-6351600

DISCLOSURE AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIR/CFD/CMD/4/2015 DATED SEPTEMBER 9, 2015

Sr. No.	Particulars	Detail			
		Equity Share		Warrants	
1.	Type of securities proposed to be issued	Equity Shares		Warrants, Convertible into equal number of equity shares	
2.	Type of Issuance	Preferential issue to Non – Promoter		Preferential issue to Non – Promoter	
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issued and allotted 15,65,400 equity Shares of Rs. 10 each, at a price of Rs. 340.00 each (including a premium of Rs. 330.00 each) as per the SEBI (ICDR) Regulations, 2018 to the Non – Promoter category on preferential issue basis.		Issued and allotted 1,00,000 (One lakhs) warrants, convertible into equity Shares of Rs. 10.00 each, at a price of Rs. 340.00 each (including a premium of Rs. 330.00 each) as per the SEBI (ICDR) Regulations, 2018 to the Non – Promoter category on preferential issue basis.	
4.	Name of the Investors	SN	Name of the Allottees	Number of Equity Shares	Number of Convertible Warrants
		1.	Mukul Mahavir Agrawal	13,38,400	-
		2.	Mahadev Krupa Investments	54,400	-
		3.	Uphar Homfin Pvt Ltd.	54,400	-
		4.	Hem Chand Jain	38,400	-
		5.	Gaurav Jain	20,000	-
		6.	Juggernaut Corporate Advisors LLP	15,000	-
		7.	Vijay Ramvallabh Khetan	12,800	-
		8.	Amit Ravishankar Dadheech	7,200	-
		9.	Tejas Pradip Gandhi	6,400	-
		10.	Pushpa Bherulal Choudhary	5,600	-
		11.	Khusrav Beji Bajan	3,200	-
		12.	Sudhindra Srinivasa Uppoor	3,200	-
		13.	Rudra Pratap	3,200	-
		14.	Neha Hareesh Hathiramani	3,200	-
		15.	Hemant Gadodia	-	1,00,000
		Total		15,65,400	1,00,000
5.	Post-allotment of securities: Outcome of the subscription Issue Price/ Allotted Price (in case of convertible)	15,65,400 Equity Shares, allotted on preferential basis at a price of Rs. 340.00 per equity share of the face value of Re. 10.00 each (including a premium of Rs. 330.00 per equity Share) as per the SEBI (ICDR) Regulations, 2018 to the Non – Promoter category on preferential issue basis.		1,00,000 (One lakhs) warrants, convertible into equity Shares of Rs. 10.00 each, at a price of Rs. 340.00 each (including a premium of Rs. 330.00 each) as per the SEBI (ICDR) Regulations, 2018 to the Non – Promoter category on preferential issue basis.	
	No. of investors	No. of Investor: 14 (Fourteen)		No. of Investors: 1 (one)	

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6.	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	N.A.	Warrant shall be convertible into equal number equity shares within a maximum tenure of 9 (nine) months from the date of allotment of the warrants. As per SEBI (ICDR) Regulations, 2018, 25% of the total issue price is paid up-front and the balance 75% shall be paid before the exercise of option to convert the warrants into equity shares. In case the balance payment is not received with the maximum tenure of the warrants; the amount paid on the warrants shall get lapsed.
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Thanking You,

For **OSEL DEVICES LIMITED**

Rajendra Ravi Shanker Mishra
(Managing Director)
DIN: 01628136

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