



March 24, 2026

To,  
The Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor,  
Bandra Kurla Complex,  
Mumbai-400051

**Symbol: OSELDEVICE**

Dear Sir/Madam,

**Subject: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Ref: Intimation regarding execution of Share Purchase Agreement between Osel Healthcare Private Limited, a subsidiary of the company and SFL Hearing Solutions Private Limited**

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that Osel Healthcare Private Limited, a subsidiary of the Company, has entered into a Share Purchase Agreement for acquisition of 90.69% of the equity share capital of SFL Hearing Solutions Private Limited, subject to fulfillment of terms and conditions as set out in the agreement.

Upon completion of the transaction, SFL will become a subsidiary of Osel Healthcare Private Limited and a step-down subsidiary of the Company.

Please note that the Trading Window for dealing in the securities of the Company closed for all Designated person including their immediate relatives along with the connected persons will be reopen after 48 hours from the dissemination this intimation.

We are enclosing herewith the brief details of the above as prescribed under SEBI Listing Regulations as **Annexure A**.

The above information is also available on the website of the Company [www.oseldevices.com](http://www.oseldevices.com)

This is for your information and records.

Thanking you,

Yours faithfully,

**For OSEL DEVICES LIMITED**

**Diksha**  
**Company Secretary and Compliance Officer**  
**M. No. A72889**

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## OSEL DEVICES LIMITED

**Registered Office:** 712, Naurang House, K.G. Marg, Connaught Place, Central Delhi, New Delhi, India - 110001

**Head Office:** Signature Tower First Floor, Plot No. 3, Sector Knowledge Park- III, Greater Noida- 201308, Uttar Pradesh, India.

**ANNEXURE-A**

**The details as required under SEBI Master Circular dated January 30, 2026 bearing reference no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 are given as under: -**

Sr.No	Particulars	Details of Information
a)	if the listed entity is a party to the agreement, i. details of the counterparties (including name and relationship with the listed entity);	NA
b)	if listed entity is not a party to the agreement, i. name of the party entering into such an agreement and the relationship with the listed entity; ii. details of the counterparties to the agreement (including name and relationship with the listed entity); iii. date of entering into the agreement.	Parties to the Share Purchase agreement: - i. Osel Healthcare Private Limited (Subsidiary Company) ii. SFL Hearing Solutions Private Limited iii. U & N Enterprises Private Limited (Selling Shareholder)
c)	purpose of entering into the agreement;	The proposed Share Purchase Agreement is intended to record the terms and conditions governing the acquisition of 90.69% of the equity share capital of SFL Hearing Solutions Private Limited by Osel Healthcare Private Limited, a subsidiary of Osel Devices Limited.
d)	shareholding, if any, in the entity with whom the agreement is executed;	The Company and Osel Healthcare Private Limited do not hold any shareholding in SFL Hearing Solutions Private Limited prior to execution of the Share Purchase Agreement.
e)	significant terms of the agreement (in brief);	The Company is entered into a Share Purchase Agreement, granting rights such as board nomination rights, affirmative voting rights on reserved matters, pre-emptive rights, anti-dilution protection and information/inspection rights in the SFL Hearing Solutions Private Limited.
f)	extent and the nature of impact on management or control of the listed entity;	There is no direct change in control or management of Osel Devices Limited, and the overall control of the listed entity continues as it is.
g)	details and quantification of the restriction or liability imposed upon the listed entity;	Not applicable

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h)	whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship;	Yes and the details are as below; Parties to the agreement: - a) Osel Healthcare Private Limited (Subsidiary Company).
i)	whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”;	The transaction does not fall within related party transactions, as SFL Hearing Solutions Private Limited is not a related party of Osel Healthcare Private Limited or Osel Devices Limited.
j)	in case of issuance of shares to the parties, details of issue price, class of shares issued;	Acquisition of 90.69% of the equity share capital of SFL Hearing Solutions Private Limited by Osel Healthcare Private Limited, a subsidiary of Osel Devices Limited with the consideration an amount of Rs. 30 Crore.
k)	any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	Not applicable.
l)	in case of rescission, amendment or alteration, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details and reasons for amendment or alteration and impact thereof (including impact on management or control and on the restriction or liability quantified earlier); v. reasons for rescission and impact thereof (including impact on management or control and on the restriction or liability quantified earlier).	Not applicable.

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