



July 07, 2026

To,
Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Bandra Kurla
Complex, Mumbai-400051

Symbol: OSELDEVICE

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

With reference to the above subject matter and pursuant to the Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we are enclosing herewith the Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2026, in the specified format.

We request you to take the above-mentioned documents on your records and update the compliance status of the Company.

Thanking You, Yours

faithfully,
For OSEL DEVICES LIMITED

Diksha
Company Secretary and Compliance Officer
M. No. A72889

Encl. as above

OSEL DEVICES LIMITED

Registered Office: 1209 & 1210, 12th Floor, B Block, Naurang House, K.G. Marg, Connaught Place,
Central Delhi, New Delhi, India - 110001

Head Office: Signature Tower First Floor, Plot No. 3, Sector Knowledge Park- III, Greater Noida- 201308, Uttar Pradesh, India.



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	June 30, 2026
2.	ISIN	INE0RMF01018
3.	Face Value	Rs. 10/- per Equity Share
4.	Name of the Company	Osel Devices Limited
5.	Registered Office Address	1209 & 1210, 12th floor, B block , Naurang House, K.G. Marg, Connaught Place, Central Delhi, New Delhi, India - 110001
6.	Correspondence Address	Signature tower 1st Floor Plot No 3, Sector knowledge Park-III, Noida Sector 34, Gautam Buddha Nagar, Noida, Uttar Pradesh- 201307
7.	Telephone & Fax Nos.	Tel No.: 011 66667621 / 206351600 Fax No.: NA
8.	E-mail address	info@oseldevices.com
9.	Names of the Stock Exchanges where the Company's securities are listed*	National Stock Exchange of India Limited
		Number of shares
		% of Total Issued Capital
10.	Issued Capital	17,794,600
11.	Listed Capital BSE Limited National Stock Exchange of India Limited	17,794,600
12.	Held in dematerialised form in CDSL	1,37,31,790
13.	Held in dematerialised form in NSDL	40,62,810
14.	Physical	

15. Total No. of shares (12+13+14) 1,77,94,600 Equity Shares

16. Reasons for difference if any, between (10 & 11), (11 & 15) & (10 & 15) Not Applicable

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars**	No. of Shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from Stock Exchanges (Specify Names)
Convertible Warrant	1,00,000	Applied	NSE	Yes	Yes	The Company received In - Principle approval on May 11, 2026

** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

18. Register of Members is updated (Yes / No) Yes

19. Reference of previous quarter with regards to excess dematerialised shares, if any Not applicable

20. Has the company resolved the matter mentioned in point no. 19 above in current quarter? Does not arise
If not, Reason why?

21. Mention total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay

Total No. of Demat Request	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	-	-	-
Pending for more than 21 days	-	-	-

22. Name, Telephone & Fax No. of Compliance officer of the Company.

Ms. Diksha
Company Secretary & Compliance Officer
Tel No.:
Fax No.:
E-mail:

23. Name, Address, Tel. & Fax No., Regn. No. of the certifying CA/CS

CS Md. Shahnawaz
M Shahnawaz & Associates
Chitrakoot Building, 4th Floor, Room No. 45,
230 A, A J C Bose Road, Kolkata-700020
Tel No:
Mobile:
E-mail:

24. Appointment of common agency for share Registry work. If yes, name & address of the Agent

M/s. MAS Services Limited.
T-34, 2nd Floor, Okhla Industrial Area,
Phase - II, New Delhi -110020, India;
Tel No.: +91 11 - 26387281/ 82/83
Fax No.:
Email :
Website:

25. Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.)

None

Date: July 07, 2026

Place: Kolkata

For M Shahnawaz & Associates
Company Secretaries
Firm Regn. No: S2015WB331500

MD
SHAHNA
WAZ

Digitally signed
by MD
SHAHNAWAZ
Date: 2026.07.07
13:23:42 +05'30'

CS Md. Shahnawaz
(Proprietor)

Membership No: 21427

COP No: 15076

Peer Review Regn No. 6376/2025

UDIN: A021427H000764391