



October 27, 2026

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Mumbai-400051

Symbol: OSELDEVICE

Dear Sir / Madam,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the Explanatory Statement to the Notice of the Extra-Ordinary General Meeting dated October 17, 2026, the Company hereby submits the following clarifications:

1. In Point II – “Objects of the Preferential Issue”, the note stating that the amount allocated towards the object may deviate by +/- 10% in terms of NSE Notice No. NSE/CML/2022/56 dated December 13, 2022, was inadvertently included. The Company has only one object for the Preferential Issue, i.e., to meet the additional working capital requirements of the Company, and no deviation in the amount allocated towards the said object is envisaged. Accordingly, the aforesaid note was irrelevant and has been removed.
2. In Point XI – “Lock-in Period”, the reference to a lock-in period of nine months and the Promoter category allottee was inadvertently mentioned. The same shall be rectified to specify a lock-in period of six months and to correctly refer to the allottee as a Non-promoter category allottee. Accordingly, the same shall be read as:

“The Equity Shares allotted pursuant to the exercise of option attached to the Convertible Warrants on preferential basis by the Non-promoter category allottee shall be locked-in for a period of six months from the date of trading approval by the stock exchanges.”

3. In Point XVI – “Issue Price and Valuation Report”, the reference to Regulation 166A(1) of the SEBI ICDR Regulations was inadvertently included. The Valuation Report dated October 17, 2026, was obtained from Mr. Rajeev Kumar Nayak on a voluntary basis. Accordingly, we want to remove the aforesaid reference from the Explanatory Statement. Accordingly, the same shall be read as:

“The Company has taken Valuation Report dated October 17, 2026 voluntarily from Mr. Rajeev Kumar Nayak, as IBBI Registered Valuer (Regn. No. IBBI/RV/02/2022/14553 ‘having his Office at E-5, LGF, Greater Kailash Enclave-I, New Delhi- 110048, who has arrived the fair value of equity share of the Company as Rs. 362/- per equity share. Copy of the same has been hosted on the website of the Company which can be accessed at the link: <https://oseldevices.com/investor/>.”

The above information is also available on the website of the Company www.oseldevices.com

We request you to kindly take the above on records.

Yours faithfully
For Osel Devices Limited

Diksha
Digitally signed
by Diksha
Date: 2026.10.27
13:56:40 +05'30'

Diksha
Company Secretary and Compliance Officer
M. no: A72889

OSEL DEVICES LIMITED

Registered Office: 1209 & 1210, 12th Floor, B Block, Naurang House, K.G. Marg, Connaught Place,
Central Delhi, New Delhi, India – 110001

Head Office: Signature Tower First Floor, Plot No. 3, Sector Knowledge Park– III, Greater Noida– 201308, Uttar Pradesh, India.

Web: www.oseldevices.com | **Email:** info@oseldevices.com | **CIN:** L72200DL2006PLC152027 | **Contact No:** 011-66667621, 0120-6351600